

ASSOCIATION OF FINANCIAL INSTITUTIONS

SUMMARY OF LEASING FINANCIAL DATA

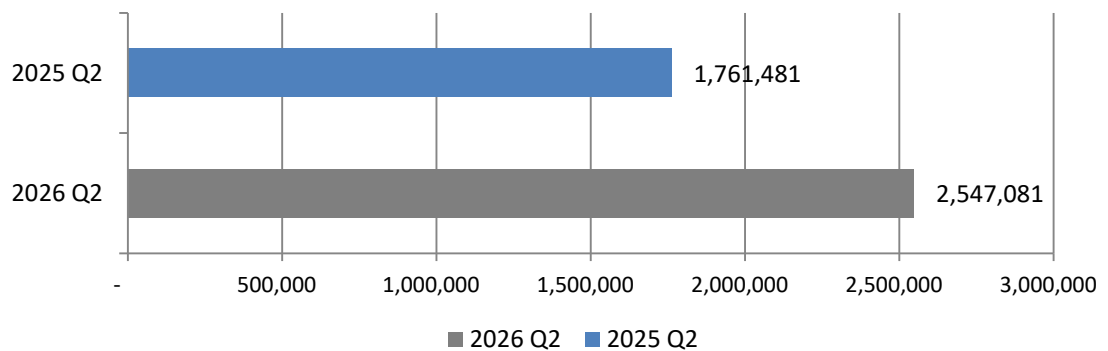
30.06.2026



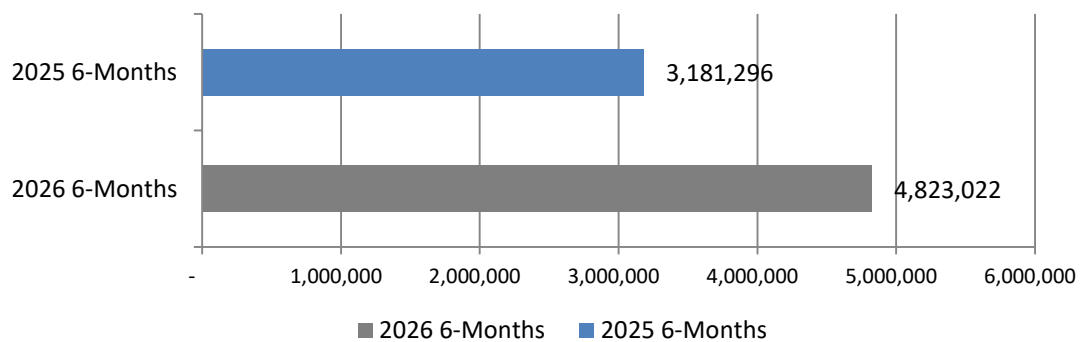
COMPARISON OF 2026 QUARTER II AND 2025 QUARTER II

NEW BUSINESS VOLUME:

- 2026 Quarter II new business volume is 2.547.081 thousand USD, which is **45%** increase compared to 2025 Quarter II of 1.761.481 thousand USD. If we evaluate the increase in new business volume in TRY, the growth is **70%**.

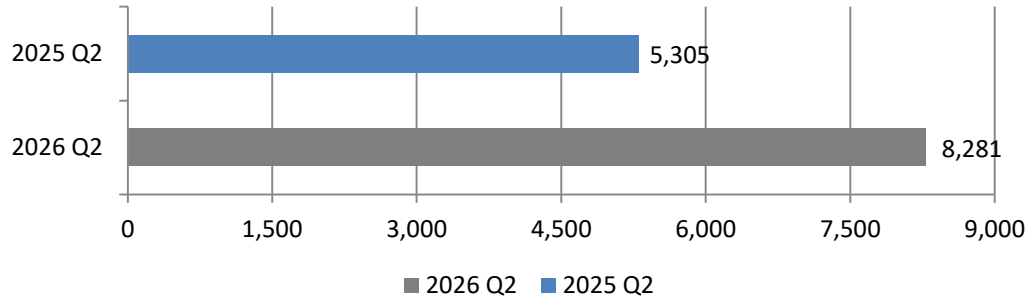


- 2026 six-months cumulative new business volume is 4.823.022 thousand USD, an increase of **52%** compared to the same period of 2025, which was 3.181.296 thousand USD. If we evaluate the increase in new business volume in TRY, the growth is **80%**.

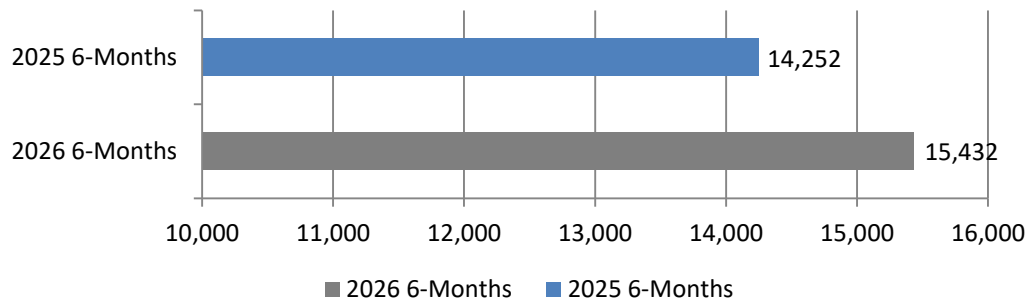


NUMBER OF CONTRACTS:

- 2026 Quarter II number of contracts is 8.281 while the number of contracts was 5.305 in the same period of 2025. olarak gerçekleşmiştir. The growth is **56%**.



- 2026 six-months cumulative number of contracts is 15.432 while number of contracts was 14.252 in the same period of 2025. The growth is **8%**.



PERIODIC COMPARISON OF NEW BUSINESS VOLUME

- Comparison of 2026 Q2 and 2025 Q2**

New Business Volume	2026 Q2	2025 Q2	Change
Thousand TRY	116.146.661	68.398.956	%70
Thousand USD	2.547.081	1.761.481	%45
Number of Contracts	8.281	5.305	%56

- 6 Months Cumulative Comparison of 2026 and 2025**

New Business Volume	2026	2025	Change
Thousand TRY	215.685.942	120.064.031	%80
Thousand USD	4.823.022	3.181.296	%52
Number of Contracts	15.432	14.252	%8

DISTRIBUTION RATIO OF LEASING VOLUME BY TYPE OF ASSET

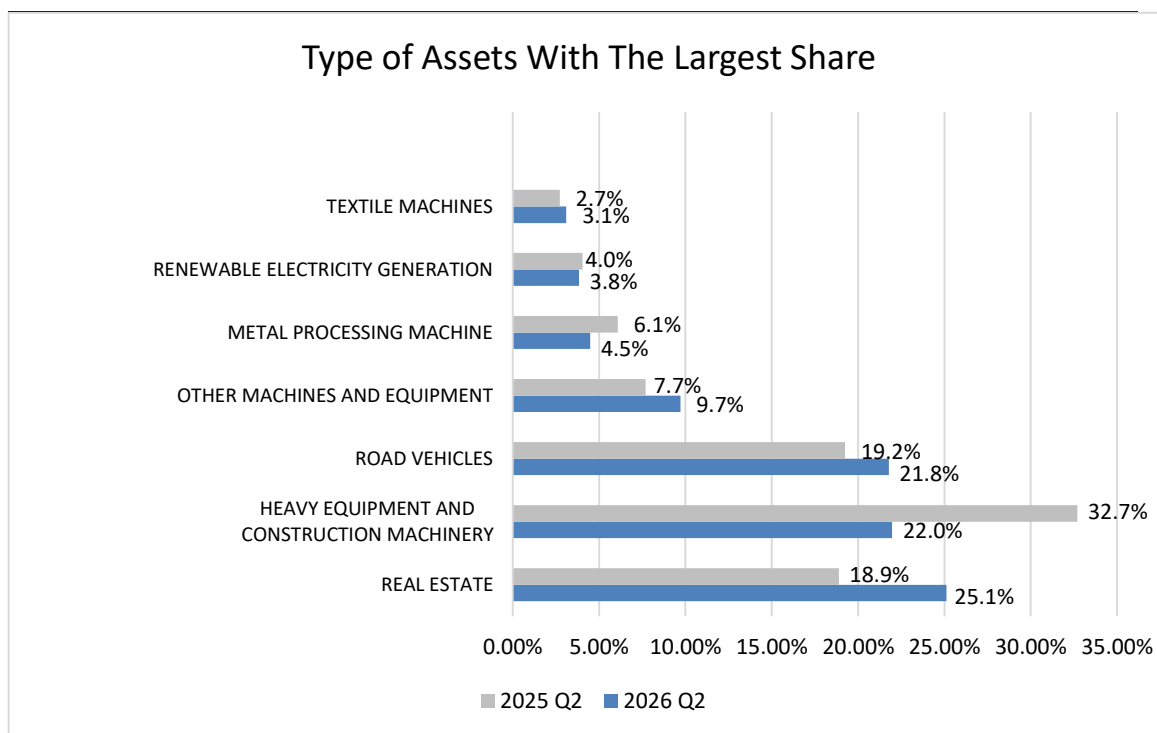
- The distribution ratio of leasing volume by type of asset in 2026 Q2 and 2025 Q2 as follows;

ASSET SUBJECTS OF LEASING	2026 Q2 Ratio	2025 Q2 Ratio
REAL ESTATE	25.1%	18.9%
HEAVY EQUIPMENT AND CONSTRUCTION MACHINERY	22.0%	32.7%
ROAD VEHICLES	21.8%	19.2%
OTHER MACHINES AND EQUIPMENT	9.7%	7.7%
METAL PROCESSING MACHINE	4.5%	6.1%
RENEWABLE ELECTRICITY GENERATION	3.8%	4.0%
TEXTILE MACHINES	3.1%	2.7%
PLASTIC PROCESSING MACHINES	2.2%	0.7%
AIR TRANSPORT CONVEYANCE	1.7%	0.2%
HEALTH INDUSTRY AND AESTHETIC INSTRUMENTS	1.6%	1.1%
AGRICULTURAL AND LIVESTOCK FARMING MACHINES	1.5%	1.8%
SHIPS AND OTHER SEA-GOING VESSELS	0.9%	0.5%
PRINTING AND PAPER PROCESSING MACHINES	0.7%	1.0%
INFORMATION TECHNOLOGIES AND OFFICE SYSTEMS	0.5%	0.6%
TOURISM EQUIPMENT	0.4%	0.4%
ELECTRONIC AND OPTICAL DEVICES	0.3%	0.3%
RAILROAD TRANSPORT VEHICLES	0.1%	0.0%
NON-RENEWABLE ELECTRIC ENERGY GENERATION	0.0%	0.0%
ENERGY EFFICIENCY EQUIPMENT	0.0%	1.9%
TOTAL NEW BUSINESS VOLUMES	100%	100%

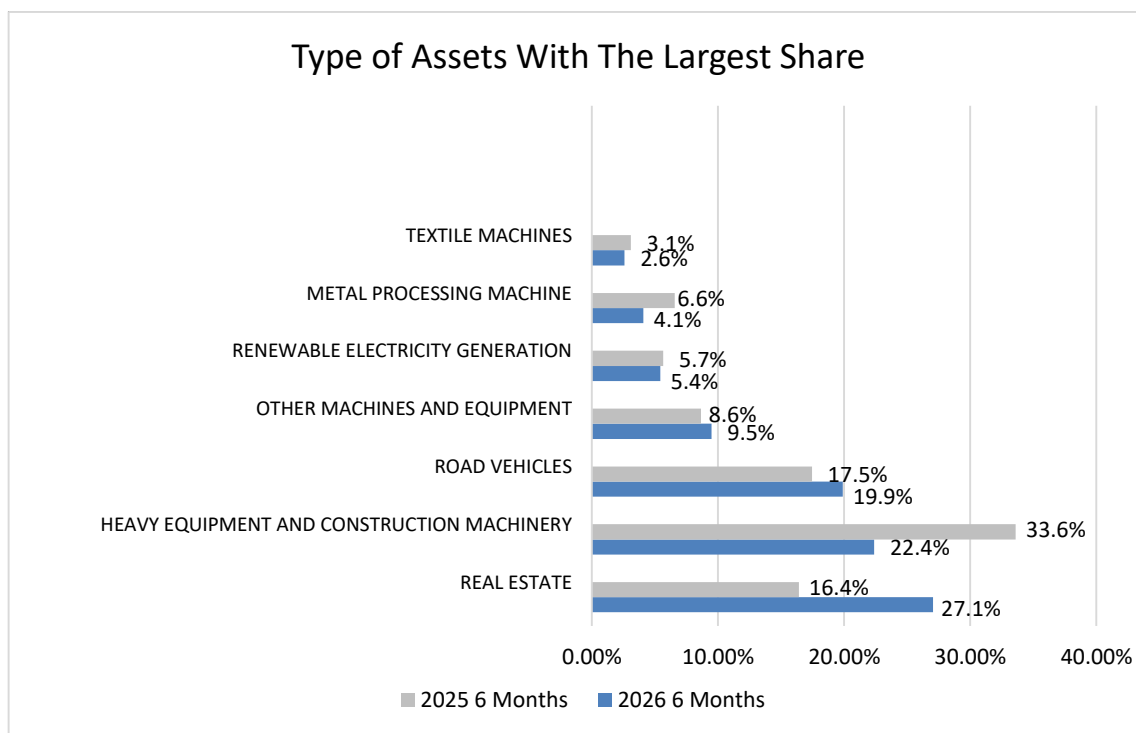
- 6-months cumulative distribution ratio of leasing volume by type of asset in 2026 and 2025 as follows;

ASSET SUBJECTS OF LEASING	2026 Ratio	2025 Ratio
REAL ESTATE	27.1%	16.4%
HEAVY EQUIPMENT AND CONSTRUCTION MACHINERY	22.4%	33.6%
ROAD VEHICLES	19.9%	17.5%
OTHER MACHINES AND EQUIPMENT	9.5%	8.6%
RENEWABLE ELECTRICITY GENERATION	5.4%	5.7%
METAL PROCESSING MACHINE	4.1%	6.6%
TEXTILE MACHINES	2.6%	3.1%
PLASTIC PROCESSING MACHINES	1.8%	1.4%
AIR TRANSPORT CONVEYANCE	1.5%	0.1%
HEALTH INDUSTRY AND AESTHETIC INSTRUMENTS	1.5%	1.3%
AGRICULTURAL AND LIVESTOCK FARMING MACHINES	1.3%	1.6%
PRINTING AND PAPER PROCESSING MACHINES	0.8%	0.9%
SHIPS AND OTHER SEA-GOING VESSELS	0.7%	0.3%
SHIPS AND OTHER SEA-GOING VESSELS	0.6%	0.8%
ELECTRONIC AND OPTICAL DEVICES	0.4%	0.5%
TOURISM EQUIPMENT	0.3%	0.3%
RAILROAD TRANSPORT VEHICLES	0.1%	0.0%
NON-RENEWABLE ELECTRIC ENERGY GENERATION	0.0%	0.1%
ENERGY EFFICIENCY EQUIPMENT	0.0%	1.1%
TOTAL NEW BUSINESS VOLUMES	100%	100%

**2026 QUARTER II AND 2025 QUARTER II
LEASING VOLUME BY TYPE OF ASSET WITH THE LARGEST SHARE**



**2026 AND 2025 6-MONTHS CUMULATIVE
LEASING VOLUME BY TYPE OF ASSET WITH THE LARGEST SHARE**



2026 QUARTER II AND 2025 QUARTER II COMPARISON OF ASSET SUBJECTS (THOUSAND USD)

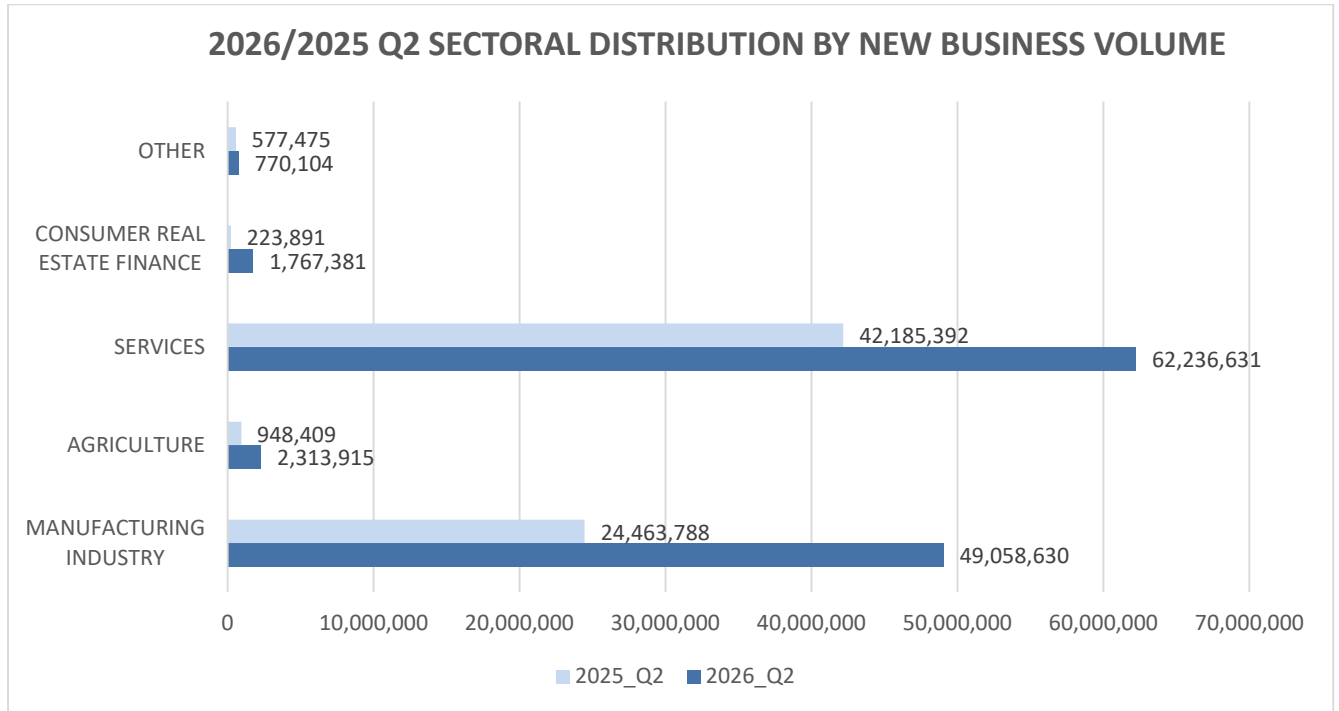
ASSET SUBJECTS OF LEASING	2026 Q2 Range	2025 Q2 Range	CHANGE %
REAL ESTATE	640,061	331,111	93%
HEAVY EQUIPMENT AND CONSTRUCTION MACHINERY	560,682	576,813	-3%
ROAD VEHICLES	552,986	339,892	63%
OTHER MACHINES AND EQUIPMENT	246,791	134,812	83%
METAL PROCESSING MACHINE	114,332	107,273	7%
RENEWABLE ELECTRICITY GENERATION	98,197	71,267	38%
TEXTILE MACHINES	79,735	48,720	64%
PLASTIC PROCESSING MACHINES	55,398	12,641	338%
AIR TRANSPORT CONVEYANCE	43,688	3,755	1063%
HEALTH INDUSTRY AND AESTHETIC INSTRUMENTS	40,318	20,008	102%
AGRICULTURAL AND LIVESTOCK FARMING MACHINES	37,708	31,021	22%
SHIPS AND OTHER SEA-GOING VESSELS	23,741	9,081	161%
PRINTING AND PAPER PROCESSING MACHINES	17,148	17,329	-1%
INFORMATION TECHNOLOGIES AND OFFICE SYSTEMS	13,911	10,618	31%
TOURISM EQUIPMENT	10,809	7,271	49%
ELECTRONIC AND OPTICAL DEVICES	7,843	5,858	34%
RAILROAD TRANSPORT VEHICLES	3,732	194	1824%
NON-RENEWABLE ELECTRIC ENERGY GENERATION	0	0	0%
ENERGY EFFICIENCY EQUIPMENT	0	33,817	-100%
Total New Business Volume	2,547,081	1,761,481	45%
NUMBER OF CONTRACTS	8,281	5,305	56%

6 MONTHS CUMULATIVE COMPARISON OF ASSET SUBJECTS IN 2026 AND 2025 (THOUSAND USD)

ASSET SUBJECTS OF LEASING	2026 Range	2025 Range	CHANGE %
REAL ESTATE	1,315,899	513,851	156%
HEAVY EQUIPMENT AND CONSTRUCTION MACHINERY	1,080,764	1,071,360	1%
ROAD VEHICLES	956,943	554,871	72%
OTHER MACHINES AND EQUIPMENT	450,041	275,556	63%
RENEWABLE ELECTRICITY GENERATION	262,598	181,887	44%
METAL PROCESSING MACHINE	196,260	210,067	-7%
TEXTILE MACHINES	123,221	100,228	23%
PLASTIC PROCESSING MACHINES	83,011	45,401	83%
AIR TRANSPORT CONVEYANCE	74,976	4,342	1627%
HEALTH INDUSTRY AND AESTHETIC INSTRUMENTS	73,718	42,479	74%
AGRICULTURAL AND LIVESTOCK FARMING MACHINES	60,944	50,660	20%
PRINTING AND PAPER PROCESSING MACHINES	37,006	29,605	25%
SHIPS AND OTHER SEA-GOING VESSELS	35,926	10,819	232%
INFORMATION TECHNOLOGIES AND OFFICE SYSTEMS	29,475	26,830	10%
ELECTRONIC AND OPTICAL DEVICES	20,642	16,272	27%
TOURISM EQUIPMENT	16,703	10,438	60%
RAILROAD TRANSPORT VEHICLES	3,791	194	1854%
NON-RENEWABLE ELECTRIC ENERGY GENERATION	1,101	2,621	-58%
ENERGY EFFICIENCY EQUIPMENT	4	33,817	-100%
Total New Business Volume	4,823,022	3,181,296	52%
NUMBER OF CONTRACTS	15,432	14,252	8%

LEASING VOLUME BY TYPE OF SECTOR

- The comparison of leasing volume by type of sector for the 2026 Quarter II and 2025 Quarter II are listed below;



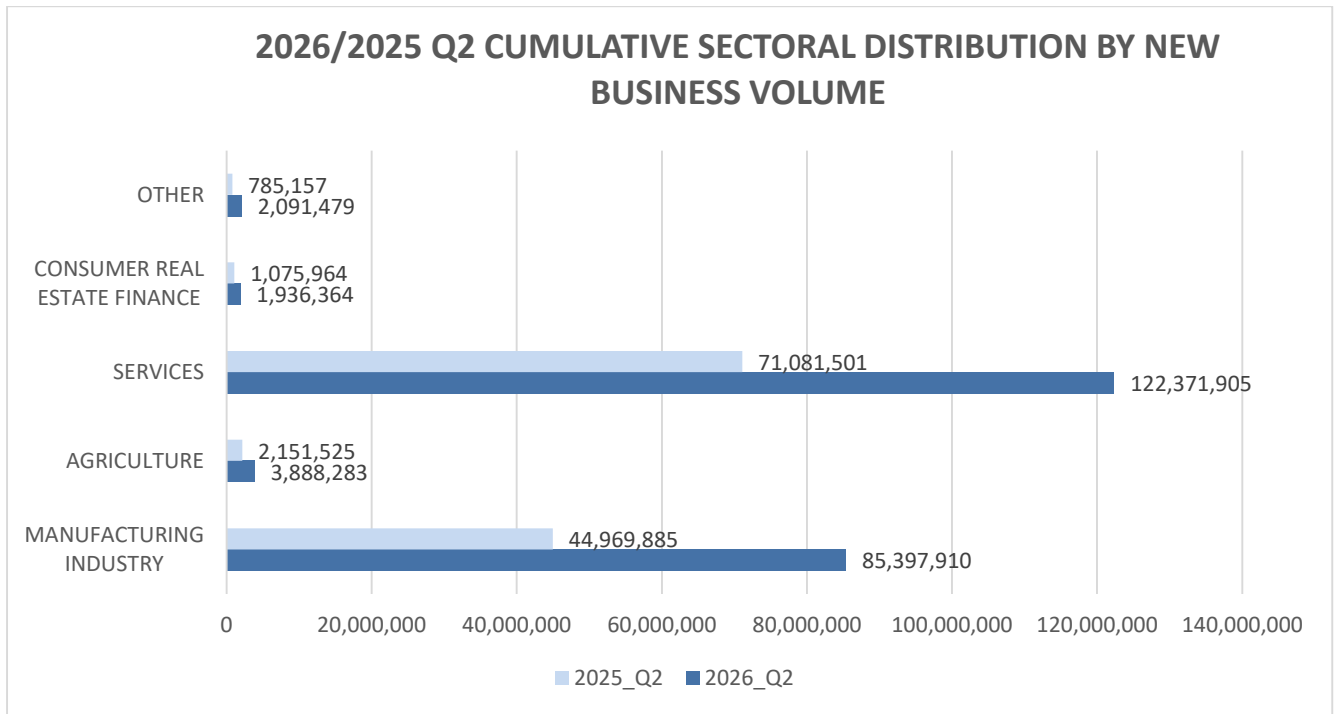
- In this period, there was 100.5% growth in the “Manufacturing Industry” and 47.5% growth in the “Service” sector.

Thousand TRY

	MANUFACTURING INDUSTRY	AGRICULTURE	SERVICES	CONSUMER REAL ESTATE FINANCE	OTHER	TOTAL
2026_Q2	49,058,630	2,313,915	62,236,631	1,767,381	770,104	116,146,660
2025_Q2	24,463,788	948,409	42,185,392	223,891	577,475	68,398,955
Growth	100.5%	144.0%	47.5%	689%	33%	69.8%
2026_Q2	42%	2%	54%	2%	1%	100%
2025_Q2	36%	1%	62%	0%	1%	100%

LEASING VOLUME BY TYPE OF SECTOR

- 6 months cumulative comparison of leasing volume by type of sector for 2026 and 2025 are listed below;



- In this period, there was a 90% growth in the “Manufacturing Industry” and 72% growth in the “Service” sector.

Bin TL

	MANUFACTURING INDUSTRY	AGRICULTURE	SERVICES	CONSUMER REAL ESTATE FINANCE	OTHER	TOTAL
2026_Q2	85,397,910	3,888,283	122,371,905	1,936,364	2,091,479	215,685,942
2025_Q2	44,969,885	2,151,525	71,081,501	1,075,964	785,157	120,064,031
Growth	90%	81%	72%	80%	166%	80%
2026_Q2	40%	2%	57%	1%	1%	100%
2025_Q2	37%	2%	59%	1%	1%	100%

AFI MEMBER LEASING COMPANIES
LEASING VOLUME BY TYPE OF SECTOR
2026 Q2 DATA

(000 TL) (000 USD) (000 EUR)

PERIOD 01.04.2026-30.06.2026

	NUMBER OF CONTRACTS	NEW BUSINESS VOLUME TL	SHARE	LEASE RECEIVABLES TL	SHARE	NEW BUSINESS VOLUME USD	NEW BUSINESS VOLUME EUR
NUMBER OF CONTRACTS	8,281						
AGRICULTURE	212	2,313,915	2.0%	2,723,783	1.91%	50,917	43,999
AGRICULTURE, LIVESTOCK, FORESTRY	201	2,247,985	1.9%	2,646,615	1.85%	49,460	42,748
FISHING	11	65,930	0.1%	77,168	0.05%	1,458	1,251
MANUFACTURING INDUSTRY	3,428	49,058,630	42.2%	58,496,351	40.91%	1,080,339	934,039
MINING OF ENERGY PRODUCING MATERIALS	35	1,113,350	1.0%	1,326,085	0.93%	24,314	21,016
MINING EXCEPT OF ENERGY PRODUCING MATERIALS	103	2,166,436	1.9%	2,666,699	1.87%	47,815	40,921
FOOD, BEVERAGE AND TOBACCO INDUSTRY	271	5,237,855	4.5%	6,654,214	4.65%	115,278	99,619
TEXTILE	196	6,460,901	5.6%	7,383,503	5.16%	142,645	123,107
LEATHER INDUSTRY	8	30,669	0.0%	44,054	0.03%	682	587
WOOD AND TIMBER INDUSTRY	107	652,076	0.6%	807,407	0.56%	14,328	12,377
PAPER INDUSTRY	61	1,294,713	1.1%	1,516,961	1.06%	28,104	24,424
NUCLEAR FUEL, OIL AND COAL PRODUCTS	26	236,975	0.2%	385,347	0.27%	5,742	4,995
CHEMICAL INDUSTRY	1,316	4,425,242	3.8%	3,827,216	2.68%	98,840	85,373
RUBBER AND PLASTIC PROCESSING INDUSTRY	133	2,986,069	2.6%	3,522,130	2.46%	64,872	56,501
OTHER MINING INDUSTRY	147	1,207,866	1.0%	1,381,131	0.97%	26,638	22,948
METALLURGICAL INDUSTRY	351	8,550,789	7.4%	10,649,738	7.45%	187,900	162,351
MACHINE-BUILDING INDUSTRY	133	5,830,786	5.0%	7,491,841	5.24%	127,949	110,853
ELECTRICITY AND OPTICAL EQUIPMENTS INDUSTRY	122	1,211,114	1.0%	1,462,606	1.02%	26,737	23,066
TRANSPORTATION VEHICLES	131	3,323,294	2.9%	4,097,193	2.87%	73,591	63,758
OTHER MANUFACTURING INDUSTRY	242	2,155,923	1.9%	2,725,738	1.91%	47,335	40,723
ELECTRICITY, GAS AND WATER SUPPLYING	46	2,174,570	1.9%	2,554,485	1.79%	47,568	41,419
SERVICES	4,094	62,236,631	53.6%	78,720,719	55.06%	1,360,882	1,175,944
CONSTRUCTION	1,832	26,881,556	23.1%	33,590,259	23.49%	584,027	506,108
VEHICLE SERVICING	916	10,296,456	8.9%	13,794,937	9.65%	226,598	195,286
TOURISM	149	2,555,331	2.2%	3,103,268	2.17%	55,672	48,213
TRANSPORTATION WAREHOUSING AND COMMUNICATION	290	6,180,655	5.3%	7,610,096	5.32%	136,929	117,429
FINANCIAL INTERMEDIATION	70	3,308,024	2.8%	3,593,994	2.51%	73,000	62,533
a) Monetary Institutions	35	3,058,349	2.6%	3,293,740	2.30%	67,421	57,780
b) Other Financial Intermediaries	35	249,675	0.2%	300,254	0.21%	5,578	4,753
REAL ESTATE BROKERAGE	507	7,426,352	6.4%	9,715,329	6.80%	162,642	140,782
DEFENCE, AND SOCIAL SECURITY	8	654,894	0.6%	763,115	0.53%	14,601	12,500
EDUCATION	24	165,355	0.1%	224,047	0.16%	3,599	3,127
HEALTH AND SOCIAL SERVICES	201	4,185,701	3.6%	5,481,723	3.83%	91,399	79,227
OTHER SOCIAL SERVICES	95	556,085	0.5%	810,853	0.57%	11,831	10,239
INDIVIDUAL PERSONS EMPLOYING WORKERS	2	26,221	0.0%	33,097	0.02%	584	498
INTERNATIONAL ORGANIZATIONS	0	0	0.0%	0	0.00%	0	0
CONSUMER REAL ESTATE FINANCE	245	1,767,381	1.5%	1,910,528	1.34%	37,964	33,286
OTHER	302	770,104	0.7%	1,126,139	0.79%	16,979	14,598
TOTAL	8,281	116,146,660	100.0%	142,977,519	100%	2,547,081	2,201,865

AFI MEMBER LEASING COMPANIES
LEASING VOLUME BY TYPE OF SECTOR
2026 Q2 CUMULATIVE DATA

(000 TL) (000 USD) (000 EUR)

PERIOD 01.01.2025-30.06.2025

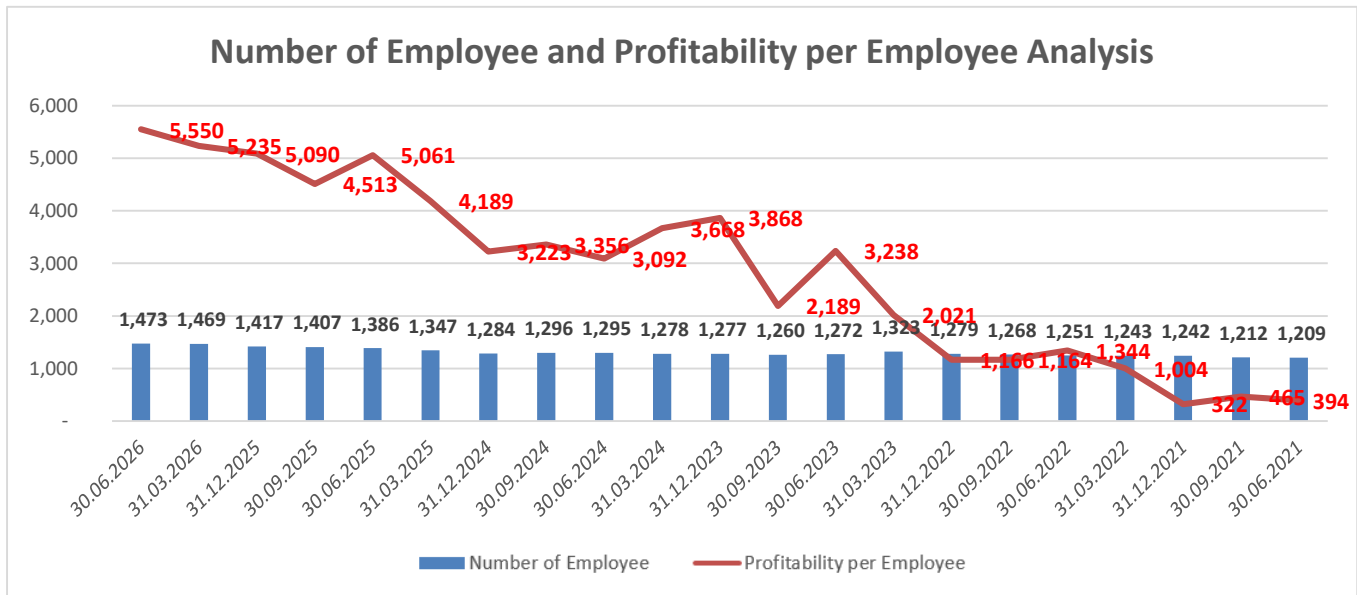
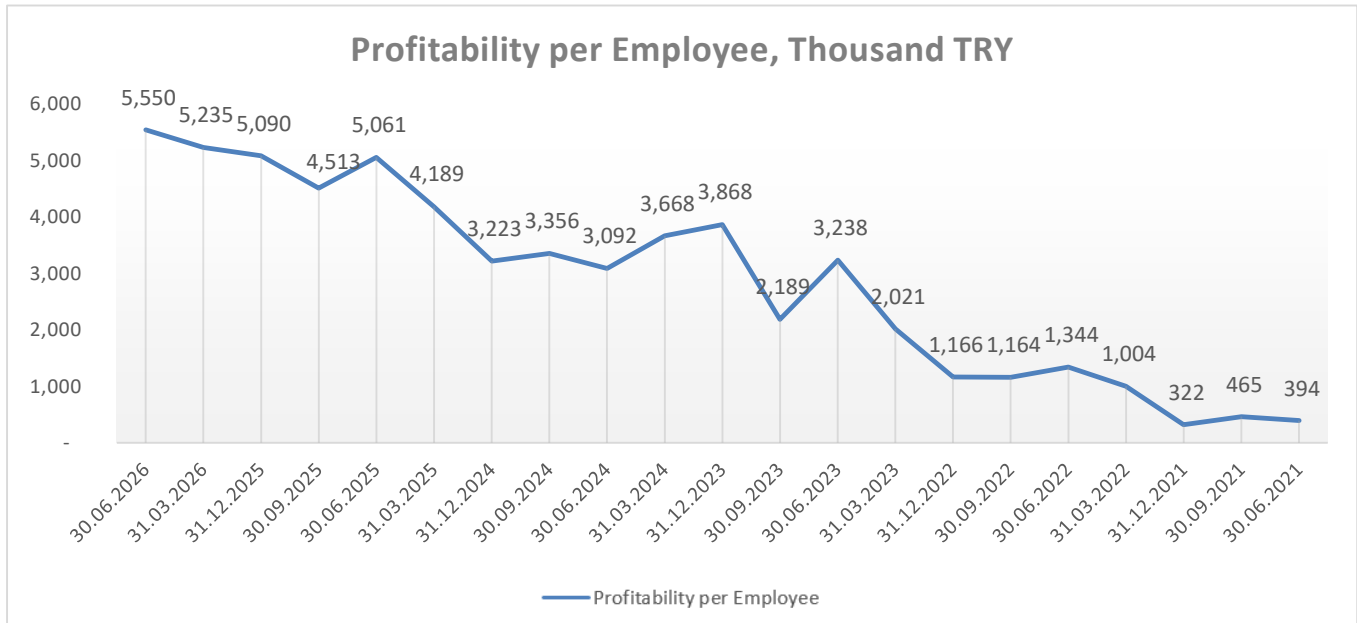
	NUMBER OF CONTRACTS	NEW BUSINESS VOLUME TL	SHARE	LEASE RECEIVABLES TL	SHARE	NEW BUSINESS VOLUME USD	NEW BUSINESS VOLUME EUR
NUMBER OF CONTRACTS	15,432						
AGRICULTURE	397	3,888,283	1.8%	4,572,249	1.72%	86,956	74,828
AGRICULTURE, LIVESTOCK, FORESTRY	382	3,753,264	1.7%	4,417,706	1.66%	83,907	72,230
FISHING	15	135,019	0.1%	154,543	0.06%	3,049	2,599
MANUFACTURING INDUSTRY	5,698	85,397,910	39.6%	102,873,961	38.76%	1,911,485	1,646,965
MINING OF ENERGY PRODUCING MATERIALS	50	1,429,200	0.7%	1,687,715	0.64%	31,490	27,184
MINING EXCEPT OF ENERGY PRODUCING MATERIALS	191	3,591,465	1.7%	4,462,448	1.68%	80,410	68,907
FOOD, BEVERAGE AND TOBACCO INDUSTRY	510	9,189,862	4.3%	11,593,673	4.37%	205,623	177,118
TEXTILE	376	11,994,052	5.6%	13,863,564	5.22%	269,046	231,703
LEATHER INDUSTRY	19	103,576	0.0%	129,068	0.05%	2,357	2,017
WOOD AND TIMBER INDUSTRY	181	1,310,566	0.6%	1,737,891	0.65%	29,379	25,276
PAPER INDUSTRY	129	3,418,338	1.6%	3,995,319	1.51%	76,098	66,219
NUCLEAR FUEL, OIL AND COAL PRODUCTS	39	511,752	0.2%	696,658	0.26%	12,049	10,337
CHEMICAL INDUSTRY	1,630	7,886,861	3.7%	8,645,354	3.26%	178,132	153,389
RUBBER AND PLASTIC PROCESSING INDUSTRY	281	5,728,207	2.7%	6,934,904	2.61%	128,304	110,197
OTHER MINING INDUSTRY	303	2,929,395	1.4%	3,456,176	1.30%	66,149	56,788
METALLURGICAL INDUSTRY	688	13,306,675	6.2%	16,304,002	6.14%	297,243	255,814
MACHINE-BUILDING INDUSTRY	319	8,023,451	3.7%	10,137,417	3.82%	177,915	153,879
ELECTRICITY AND OPTICAL EQUIPMENTS INDUSTRY	207	2,116,425	1.0%	2,606,285	0.98%	47,519	40,760
TRANSPORTATION VEHICLES	225	5,482,697	2.5%	6,628,709	2.50%	122,788	106,033
OTHER MANUFACTURING INDUSTRY	459	5,215,192	2.4%	6,276,850	2.36%	116,952	100,699
ELECTRICITY, GAS AND WATER SUPPLYING	91	3,160,197	1.5%	3,717,928	1.40%	70,031	60,646
SERVICES	8,525	122,371,905	56.7%	153,121,175	57.69%	2,735,654	2,352,367
CONSTRUCTION	3,744	53,430,996	24.8%	65,423,591	24.65%	1,185,713	1,023,351
VEHICLE SERVICING	1,904	18,135,449	8.4%	23,980,792	9.03%	407,387	349,574
TOURISM	318	5,008,217	2.3%	5,990,746	2.26%	111,941	96,201
TRANSPORTATION WAREHOUSING AND COMMUNICATION	600	10,826,391	5.0%	13,307,040	5.01%	243,093	208,728
FINANCIAL INTERMEDIATION	321	4,357,825	2.0%	4,391,596	1.65%	97,929	83,973
a) Monetary Institutions	207	3,818,857	1.8%	3,884,052	1.46%	85,395	73,243
b) Other Financial Intermediaries	114	538,968	0.2%	507,544	0.19%	12,534	10,730
REAL ESTATE BROKERAGE	956	20,977,150	9.7%	26,669,261	10.05%	474,880	405,691
DEFENCE, AND SOCIAL SECURITY	18	779,073	0.4%	933,196	0.35%	17,496	14,951
EDUCATION	51	583,806	0.3%	1,005,117	0.38%	13,184	11,282
HEALTH AND SOCIAL SERVICES	401	6,843,778	3.2%	9,485,314	3.57%	152,136	131,252
OTHER SOCIAL SERVICES	206	1,176,221	0.5%	1,634,689	0.62%	26,125	22,436
INDIVIDUAL PERSONS EMPLOYING WORKERS	6	252,999	0.1%	299,834	0.11%	5,769	4,928
INTERNATIONAL ORGANIZATIONS	0	0	0.0%	0	0.00%	0	0
CONSUMER REAL ESTATE FINANCE	257	1,936,364	0.9%	2,088,366	0.79%	41,771	36,598
OTHER	555	2,091,479	1.0%	2,775,662	1.05%	47,155	40,427
TOTAL	15,432	215,685,942	100.0%	265,431,413	100%	4,823,021	4,151,186

PERIODIC COMPARISON OF MISCELLANEOUS INFORMATION

- Comparison of 2026 Q2 and 2025 Q2

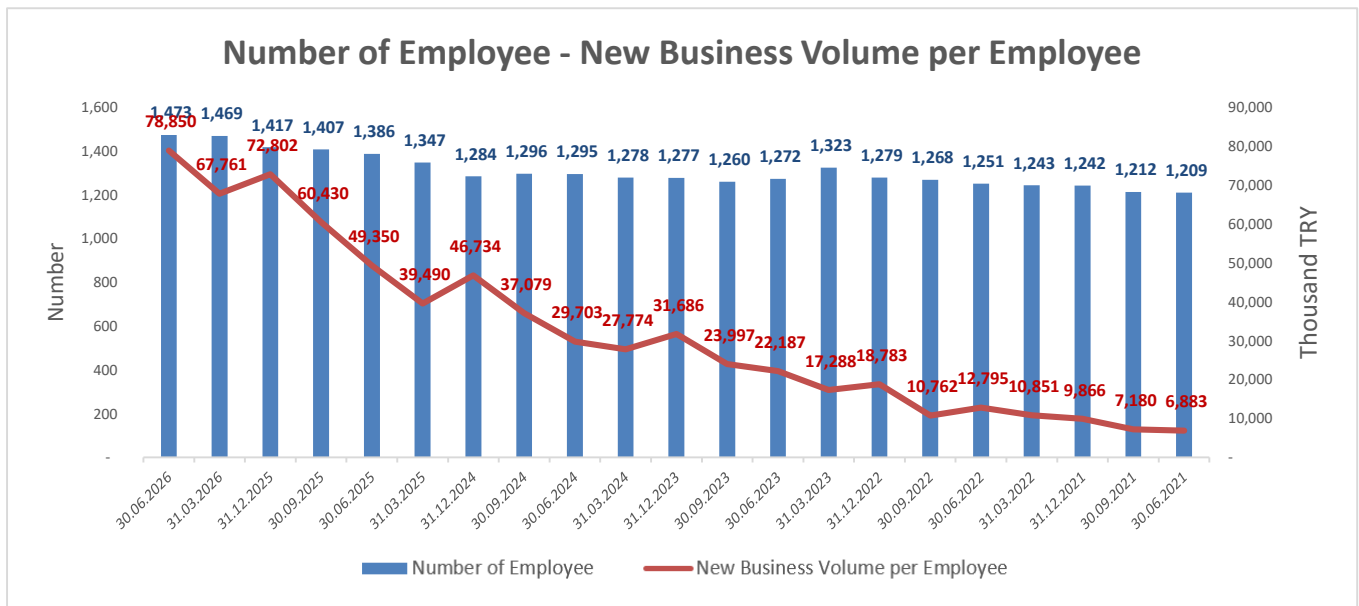
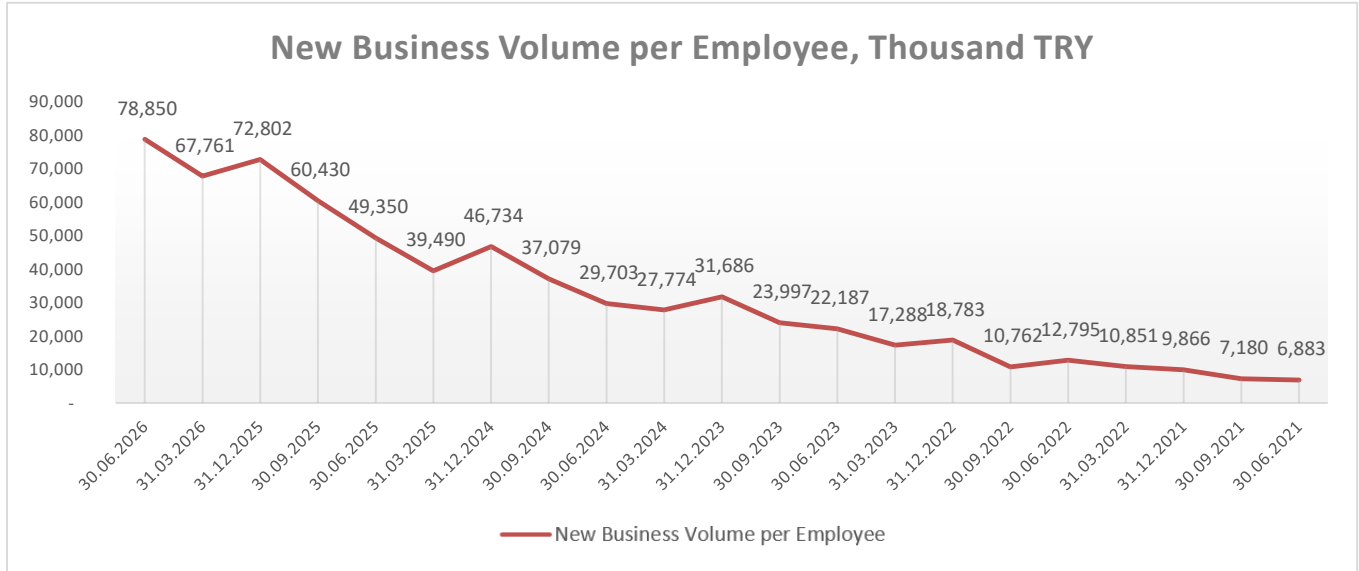
	2026 Q2	2025 Q2	Büyüme
Number of Companies	21	20	%5
Number of Employees	1.473	1.386	%6,3
Number of Customers	55.571	50.548	%9,9
Number of Branches	118	112	%5,4

Graph 1- Number of Employee and Profitability Per Employee



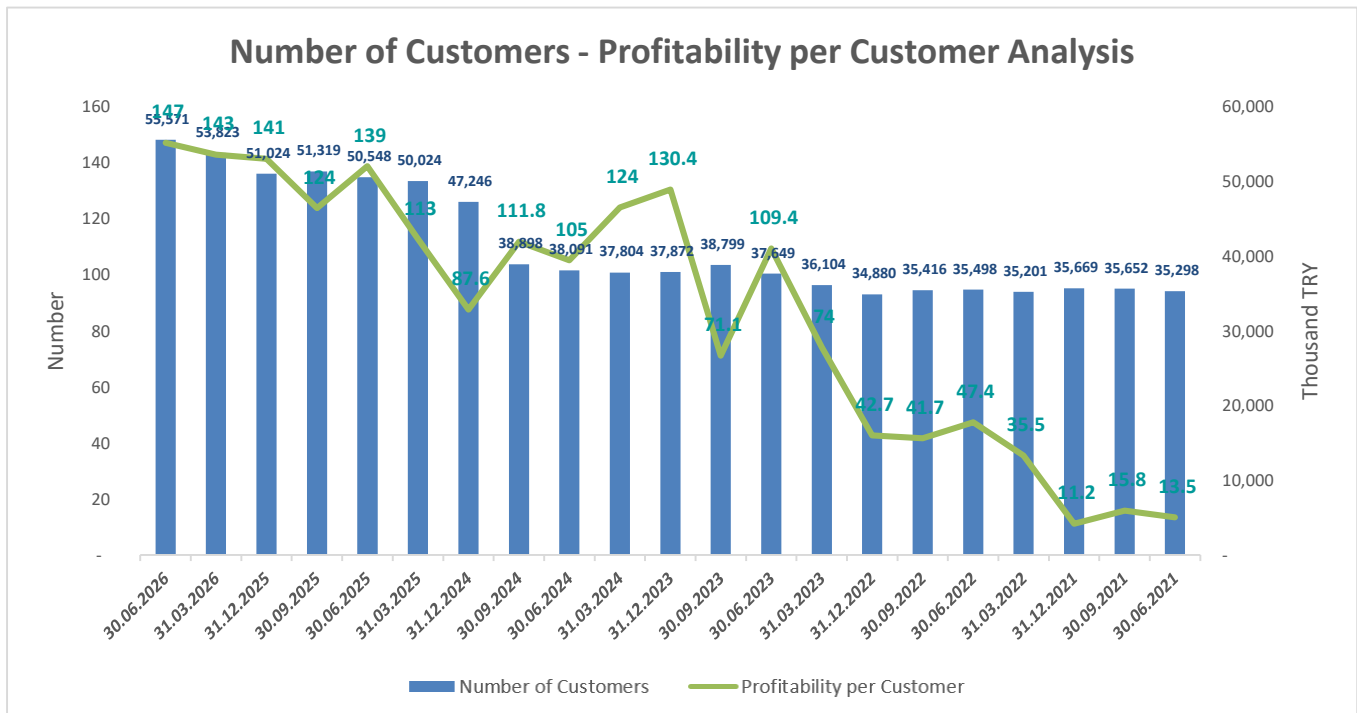
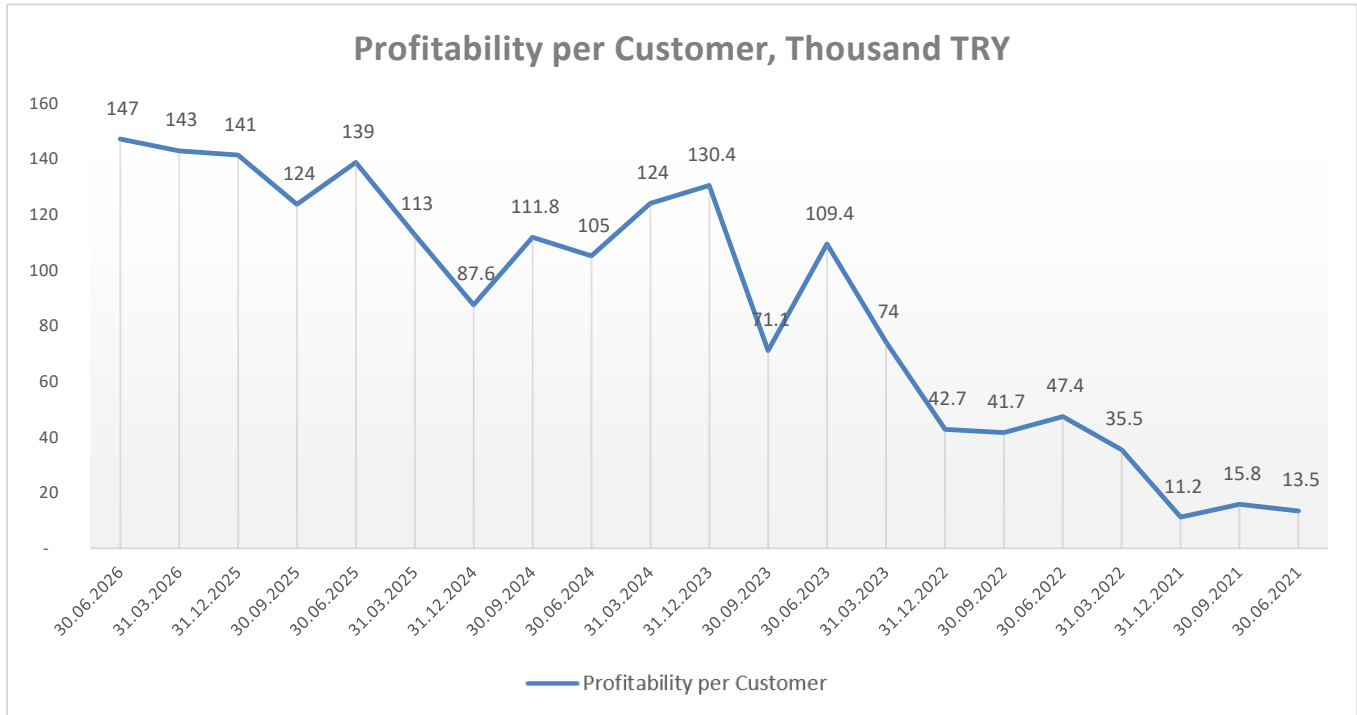
Over the past five years, fluctuations have been observed in the number of employees and in the profitability per employee.

Graph 2- Number of Employee and New Business Volume Per Employee



Fluctuations in the number of employees and in new business volume per employee have been observed since the second quarter of 2021.

Graph 3- Number of Customers and Profitability Analysis Per Customer



The number of customers in the sector has been on an upward trend since the third quarter of 2025 and continued to increase in the second quarter of 2026. If we look at the profitability ratios per customer, they have been on an upward trend since the end of 2024.